

ILLUSTRATIONS, SIMPLIFIED. SPEED, AMPLIFIED.



QUOTES &
ILLUSTRATIONS



E-APPLICATION



UNDERWRITING



E-DELIVERY



DATA ANALYTICS
& AI



E-SIGNATURE

WELiS® empowers carriers, distributors, and agents to create fast, compliant, and highly-personalized illustrations for both new business and in-force policies — so you can spend less time on paperwork and more time supporting your clients. Whether it's term or perm, simple or complex, WELiS handles it all.

Built as a modern SaaS solution, WELiS comes with a full suite of REST APIs that seamlessly connect to your e-App platforms, underwriting engines, policy admin systems, and CRMs.

Why WELiS Stands Out — and Stays Ahead

It's built for everyone — powerful for seasoned agents, intuitive for new ones. Real-time, audit-ready, and always at your fingertips, WELiS brings speed, scale, and simplicity to the illustration process.

FEATURES



All-in-One Support for term, whole life, UL, IUL, VUL, fixed & indexed annuities



Seamless Integration with iGO® e-App, iSolve®, and the full iPipeline ecosystem



End-to-End Coverage for both new business and in force illustrations



Mobile & Offline Access for flexibility on-the-go



Sales Enablement Built-In with advanced sales tools for retirement income, premium financing, COLI/BOLI and multi-life cases



Scalable & Insight-Driven Architecture with Data Factory powering analytics and innovation

BENEFITS



Faster Speed to Market
Launch products and support sales with agility



Enhanced Agent Productivity
Intuitive, powerful tools that are easy to use



Simplified Compliance
Deliver audit-ready, carrier-specific illustrations



Support for All Sales Needs
From basic to complex planning strategies



Streamlined Sales Journey
Integrated experience from quote to delivery



Improved Client Engagement
Faster responses, better experience, higher conversions



SCHEDULE A DEMO

www.ipipeline.com | 800.758.0824

