

QUOTE AS YOU GO



FIELD UNDERWRITING



E-APPLICATION



UNDERWRITING



E-DELIVERY



DATA ANALYTICS









E-SIGNATURE

XRAE® is a revolutionary field underwriting solution that supports multi-carrier, multi-impairment health class, or range-based ratings based on both published and unpublished carrier underwriting rules, in addition to providing standardized messaging with carrier underwriting teams.







The solution guarantees flexibility and responsiveness to our changing requirements by continuously updating underwriting outcomes and term quotes as you progress through the XRAE questionnaire.

Designed for use by both agents and distributors, XRAE offers a seamless and comprehensive underwriting experience that maximizes productivity.

FEATURES

-  Uses 500+ data points, including medical, family, and driving history, to determine precise rate classes for accurate quotes
-  Manages numerous concurrent and detailed carrier impairments to accurately determine rate classes
-  Provides access to multiple carriers, offering flexibility and choice
-  Consistent and real-time rate updates during data entry
-  Allows agents to communicate directly with carrier underwriting teams
-  Adapts to your specific business needs and custom applications through its flexible API

BENEFITS

-  Enables all agents to self-serve their field underwriting needs from their BGA agent portals
-  Support from multiple carriers allows distributors and BGAs to choose the best carrier for specific needs
-  Accurate rate class determination, improving case placement ratios and overall agent success
-  Integrates with BGAs' agent portal so that the agents can self-serve field underwriting
-  Consolidates and standardizes messaging with any carrier to get their underwriting input for edge cases
-  Allows agents and field underwriting specialists to work collaboratively to choose the best carrier for specific needs



SCHEDULE A DEMO

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