



# IFS SOLUTION SUITE

Whether you are leveraging IFS Onboarding, Maintenance, Asset Movement, Transitions, or a combination of the products, our IFS Solution Suite offers a cutting-edge workflow engine that has been built to optimize business processes in tandem with your unique backend system configurations.

## FEATURES:

- White-labeled, robust user interface
- Proprietary business rules engine, workflow & process engine.
- Document library used to store and map Product document templates.
- Integration layer that supports industry-standard methods (REST, SOAP) as well as vendor proprietary API integrations; allowing IFS to talk to your relevant systems.
- IFS API layer allows outside systems to talk to all products in this Solution Suite
- Work Queues and Dashboards for Home Office and Front Office users.
- Focus on configurability, not customizations.
- All components are geared for the business or solutions analyst, not programmers.

## BENEFITS:

- Apply your UI style sheet to match brand guidelines.
- Provide standard audit tracking, electronic approvals for only those tasks that need it, the ability to generate notifications when something requires attention, and the ability to capture history of your communications during the review and approval process.
- Remove your advisors from the e-Signature process and allow them to digitally attest or approve transactions.
- Leverage the business rules and workflow engine to simplify your process and only review transactions that meet your specific criteria.
- Generate and track the right documents at the right time for the right scenario; including the ability to require and track externally provided documents.
- Easily integrate with other applications and data sources within your ecosystems
- Task Management for all transactions – task status, reason for status, task owner, any relevant Service Level targets
- Fully support single sign-on for ease of implementation and launching the products
- User interface is responsive to any device – desktop, tablet, or mobile.

